

Message Text

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64

ACTION EB-03

INFO OCT-01 EA-07 NEA-06 ISO-00 TVA-01 OPIC-02 FTC-01

AID-05 SWF-01 CIAE-00 INR-10 NSAE-00 RSC-01 AGR-03

COME-00 DRC-01 /042 W

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R 100800Z OCT 74

FM AMEMBASSY JAKARTA

TO USDOC

SECSTATE WASHDC 4822

INFO AMEMBASSY SINGAPORE

AMEMBASSY TOKYO

AMCONSUL HONG KONG

AMEMBASSY MANILA

AMCONSUL SURABAYA

AMCONSUL MEDAN

AMEMBASSY RANGOON

AMEMBASSY KUWAIT

LIMITED OFFICIAL USE JAKARTA 12546

DEPT PASS TVA FOR STANGEL

USDOC FOR MEPD

E.O. 11652: N/A

TAGS: BEXP ID

SUBJECT: MAJOR PROJECT: INDONESIAN FETILIZER EXAPNSION PROGRAM

REF: A) JAKARTA 7511 (NOTAL)

B) STATE 138652

C) RANGOON 2550 (NOTAL)

D) JAKARTA 11400 (NOTAL)

1. EMBASSY HAS CONFIDENTIALLY LEARNED FROM
RESPONSIBLE PUSRI AND GOI SOURCES THAT PRESIDENT
SOEHARTO HAS GIVEN INSTRUCTIONS TO PROCEED WITH
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DEVELOPMENT OF ACEH, KALIMENTAN II, AND PUSRI IV
AMONIA/AREA COMPLEXES. SOURCES ALSO SAID THAT

THIS DECISION SUPPORTED BY PERTAMINA PRESIDENT KBNO SUTOWO AND THAT IBNU HAS INDICATED PERTAMINA WILL MAKE GAS IN ADEQUATE AMOUNTS AVAILABLE FOR PUSRI IV. (GAS PRESUMABLY AVAILABLE IN ABUNDANCE FOR E. KALIMANTAN AND ACEH PLANTS.) FEASIBILITY STUDIES FOR ALL THREE PLANTS WILL BE CONTRACTED FOR COMPLETION BY MID 1975 SO THAT THE PLANTS CAN BE CONSTRUCTED AND BROUGHT ON STREAM BY FY 1978/79.

2. PUSRI IV WILL BE LOCATED AT SAME PALEMBANG, S. SUMATRA SITE AS THREE PREVIOUS PUSRI PLANTS, WILL BE IDENTICAL TO PUSRI III IN SIZE (1000 TPD AMONIA) AND DESIGN, AND WILL ALMOST CERTAINLY BE BUILT BY PUSRI I, II AND III CONSTRUCTOR KELLOGG. PUSRI IV OUTPUT INTENDED PRIMARILY FOR EXPORT BUT WILL ALSO BE USED BACKSTOP ANY FUTURE DOMESTIC SHORTAGES.

3. SOME SOURCES INDICATED THAT BOTH KALIMENTJL II AND (REF A) WEST JAVA (JATIBARANG) PLANTS ARE PLANNED FOR EXPORT MARKET. THIS REPORT CONSISTENT WITH PREVIOUS INFORMATION ABOUT KALIMENTAN II; HOWEVER, EMBASSY SOMEWHAT PUZZLED BY LOGIC OF PURPORTED PLAN TO EXPORT FROM WEST JAVA PLANT WHILE CONTINUING SHIP LARGE QUANTITIES UREA INTO KEY JAVA MARKET FROM PUSRI'S SUMATRAN PLANTS. EMBASSY ENDEAVORING GATHER ADDITIONAL INFORMATION RE ACEH, KALIMENTAN II, AND WEST JAVA PLANTS.

4. ACTION REQUESTED. A) MEPD PLEASE ALERT FIRMS WHO PARTICIPATED MARCH FERTILIZER TASK FORCE THAT ACEH, KALIMENTAN II, AND PUSRI IV HAVE APPARENTLY BEEN GIVEN GREEN LIGHT FOR DEVELOPMENT WITH ENGINEERING OPPORTUNITIES PRESUMABLY OPEN FOR AT LEAST ACEH AND KALIMENTAN II. B) TVA (STANGEL) IN LIGHT THESE AND OTHER PLANNED ASIA FERTILIZER DEVELOPMENTS (REFS C&D) PLEASE PROVIDE EMBASSY YOUR BEST ESTIMATE OF LIKELY RESULTANT REGIONAL LIMITED OFFICIAL USE
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SUPPLY/DEMAND SITUATION FOR 1980 AND BEYOND. IS THERE NOW SERIOUS DANGER OF FUTURE MARKET GLUT? NEWSOM

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